

# CHAMPLAIN VALLEY SENIOR COMMUNITY

## APPLICATION FOR RESIDENCY

Thank you for considering residency at Champlain Valley Senior Community! Your completed application is part of our admission process. Much of the information that we request is required by New York State agencies, including the Department of Health. Please let us know if you have any questions when completing this form. We look forward to welcoming you to our community!

### PERSONAL INFORMATION

Name \_\_\_\_\_  
Last First MI

Present Address: \_\_\_\_\_ City: \_\_\_\_\_

State: \_\_\_\_\_ Zip Code: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ Social Security Number: \_\_\_\_ -- \_\_\_\_ -- \_\_\_\_

Sex:  Male  Female Marital Status:  Single  Widowed  Married  Divorced

Spouse's Name \_\_\_\_\_

### Admission/Discharge Information (Office Use Only -- Do Not Fill Out)

Completed by an Ingersoll Representative

Admission Date \_\_\_\_/\_\_\_\_/\_\_\_\_ Rate: \_\_\_\_\_ Apartment Number \_\_\_\_\_

Admitted From:  Own Home  Hospital  SNF Other \_\_\_\_\_

Street Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Discharge Date: \_\_\_\_/\_\_\_\_/\_\_\_\_ Discharged To:  Own Home  Hospital  SNF

Other \_\_\_\_\_

Street Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

HEALTH CARE INFORMATION - Providers (Physician, Cardiologist, Orthopedist, etc.)

*PRIMARY CARE Physician Name* \_\_\_\_\_  
*Street Address:* \_\_\_\_\_  
*City:* \_\_\_\_\_ *State:* \_\_\_\_\_ *Zip Code:* \_\_\_\_\_  
*Office Phone Number:* \_\_\_\_\_ *Office Fax Number:* \_\_\_\_\_  
*Emergency Contact Number:* \_\_\_\_\_

*Physician Name:* \_\_\_\_\_ *Specialty:* \_\_\_\_\_  
*Street Address:* \_\_\_\_\_  
*City:* \_\_\_\_\_ *State:* \_\_\_\_\_ *Zip Code:* \_\_\_\_\_  
*Office Phone Number:* \_\_\_\_\_ *Office Fax Number:* \_\_\_\_\_  
*Emergency Contact Number:* \_\_\_\_\_

*Physician Name:* \_\_\_\_\_ *Specialty:* \_\_\_\_\_  
*Street Address:* \_\_\_\_\_  
*City:* \_\_\_\_\_ *State:* \_\_\_\_\_ *Zip Code:* \_\_\_\_\_  
*Office Phone Number:* \_\_\_\_\_ *Office Fax Number:* \_\_\_\_\_  
*Emergency Contact Number:* \_\_\_\_\_

**Other Health Care Providers**

*DENTIST Name:* \_\_\_\_\_  
*Street Address:* \_\_\_\_\_  
*City:* \_\_\_\_\_ *State:* \_\_\_\_\_ *Zip Code:* \_\_\_\_\_  
*Office Phone Number:* \_\_\_\_\_ *Office Fax Number:* \_\_\_\_\_

If there are additional health care providers you wish to list, please include them on a separate page.

*Hospital of Choice:* \_\_\_\_\_

*Address:* \_\_\_\_\_

**HEALTH INSURANCE** (please provide copies of both sides of each insurance card)

Medicare No. \_\_\_\_\_ Policy No. \_\_\_\_\_ Type: \_\_\_\_\_

Other Coverage: \_\_\_\_\_ Policy No. \_\_\_\_\_

Other Coverage: \_\_\_\_\_ Policy No. \_\_\_\_\_

**HEALTH CARE CHOICES**

Do you have the following documents? If so, please provide copies.

Health Care Proxy  Yes  No

Living Will  Yes  No

Do Not Resuscitate Order (DNR)  Yes  No

Interment Instructions: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Address: \_\_\_\_\_

Durable Power of Attorney  Yes  No (if yes, please provide copies)

Name of Person: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Address: \_\_\_\_\_

Power of Attorney  Yes  No (if yes, please provide copies)

Name of Person: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Address: \_\_\_\_\_

**BUSINESS CONTACTS**

Attorney Name: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Address: \_\_\_\_\_

Financial Contact Name: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Address: \_\_\_\_\_

## CONTACT INFORMATION

### Emergency Contact

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Street Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Emergency Phone No. \_\_\_\_\_ Cell Phone No. \_\_\_\_\_

Home Phone No. \_\_\_\_\_ Work Phone No. \_\_\_\_\_

Email Address: \_\_\_\_\_

### Alternate Contact

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Street Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Emergency Phone No. \_\_\_\_\_ Cell Phone No. \_\_\_\_\_

Home Phone No. \_\_\_\_\_ Work Phone No. \_\_\_\_\_

Email Address: \_\_\_\_\_

I understand that this application is only part of the admission process, and that an approved application alone does not guarantee residency. In order to be admitted to Champlain Valley Senior Community (CVSC) I understand that I must meet the Admission Standards as specified in the New York State Department of Health regulations and must have a medical visit and completed medical evaluation form within thirty (30) days prior to my admission date. I am aware that CVSC representatives can assist me with the process.

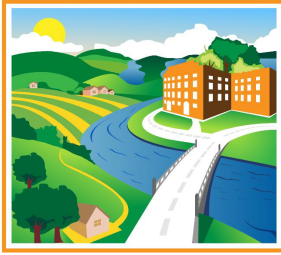
My first month's rent in the amount of \$ \_\_\_\_\_ will be payable at the time of move-in if not before, and any deposit that I may have previously paid will be credited towards this amount. If I move in to CVSC on a date other than the first of the month, my first month's rent will be prorated.

ALL OF THE INFORMATION GIVEN IN THIS APPLICATION IS TRUE AND CORRECT

Applicant's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Responsible Party's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

CVSC Representative Signature: \_\_\_\_\_ Date: \_\_\_\_\_



# CHAMPLAIN VALLEY SENIOR COMMUNITY

## FINANCIAL DISCLOSURE

*Ingersoll management will hold all of the information given on this form in the strictest confidence.*

<i>ASSETS</i>	<i>DOLLAR AMOUNT</i>
Cash, Savings, Checking	\$
CD's, Money Market, etc.	\$
Stocks or Bonds	\$
IRA's, Annuities	\$
All Real Estate Holdings	\$
Life Insurance (cash value and face value)	\$
Trust Fund/Estate	\$
Other (please list)	\$
Other (please list)	\$
<b>Total Assets</b>	\$
<i>MONTHLY INCOME</i>	<i>DOLLAR AMOUNT</i>
Social Security	\$
Pensions/Retirement	\$
Dividends	\$
Insurance/Annuity	\$
Real Estate or Rental Income	\$
Individual Retirement Account	\$
Family Contributions	\$
Trust	\$
Other (please list)	\$
<b>Total Income</b>	\$

I hereby certify that the information on this form is true to the best of my knowledge and belief and that I have not purposely withheld any information about my assets or income from Ingersoll Place.

Signature of Resident: \_\_\_\_\_ Date: \_\_\_\_\_

Signature of Resident Representative: \_\_\_\_\_ Date: \_\_\_\_\_